

July 28, 2022

Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sir/Madam,

Sub: Statement on Utilization of Issue Proceeds of Non-Convertible Debentures for the quarter ended June 30, 2022:

Ref: Listing of Non-Convertible Debentures vide ISIN: INE439H08020

Pursuant to Regulations 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Non-Convertible Debentures issued by the Company during the quarter ended June 30, 2022 amounting to Rs.100 Crore, were utilized for the purpose as disclosed in the disclosure document and there were no deviations in the utilizations of the proceeds from the objects stated therein.

Kindly take the same on your record.

Yours faithfully

For Cholamandalam MS General Insurance Company Limited



Suresh Krishnan
Company Secretary & Chief Compliance Officer



Cholamandalam MS General Insurance Company Limited

(A Joint Venture between Murugappa Group & Mitsui Sumitomo Insurance Group)

Corporate & Registered Office : Dare house, II Floor, No.2, NSC Bose Road, Parrys, Chennai, TN 600001.

IRDAI registration number: 123 | CIN : U66030TN2001PLC047977 | Website- www.cholainsurance.com

GSTIN - 33AABCC6633K1ZQ | PAN - AABCC6633K